EXHIBIT 300   **UII 009-000004263**

Exhibit 300: Capital Asset Summary
Part I: Summary Information And Justification (All Capital Assets)

Section A: Overview & Summary Information

Date Investment First Submitted: 2009-06-30
Date of Last Change to Activities:
Investment Auto Submission Date: 2012-02-27
Date of Last Investment Detail Update: 2012-02-27
Date of Last Exhibit 300A Update: 2012-07-23
Date of Last Revision: 2012-04-03

Agency: 009 - Department of Health and Human Services   **Bureau:** 38 - Centers for Medicare and Medicaid Services

Investment Part Code: 01

Investment Category: 00 - Agency Investments

1. Name of this Investment: CMS Medicare Beneficiary Enrollment Data Management (formerly CMS Data Management Operations - Beneficiary)

2. Unique Investment Identifier (UII): 009-000004263

Section B: Investment Detail

1. **Provide a brief summary of the investment, including a brief description of the related benefit to the mission delivery and management support areas, and the primary beneficiary(ies) of the investment. Include an explanation of any dependencies between this investment and other investments.**

   This investment funds the ongoing operations and maintenance of the Medicare Beneficiary Database (MBD) & Enrollment Data Base (EDB) and direct billing support.   These systems provide CMS with an authoritative comprehensive database of individuals in the Medicare program to support ongoing program administration, service delivery, payment coverage options, enrollment and direct billing support. These systems reflect the individual's Medicare health insurance coverage and Medicare health plan and demonstration enrollment. MBD data is relied upon by other agencies such as the states,Railroad Retirement Board (RRB) and Social Security Administration (SSA), many federal oversight and law enforcement agencies, and hundreds of research projects sponsored by both federal and private research institutions. The Medicare Modernization Act of 2003 (MMA) legislation significantly expanded the role of the MBD, as well as adding significant changes to the size and functions of the system. The EDB is the authoritative source of Medicare Part A/B eligibility and entitlement information for 115 million beneficiaries with an annual enrollment of 2.5 million beneficiaries. The Enrollment system manages the data for each Medicare enrollee. The Billing Systems maintain billing/collection data for beneficiaries who pay their own premiums or have premiums paid by a third party. EDB manages the Common Medicare Environment (CME) demographic tables. EDB data/services are CMS mission critical, including a tight partnership

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with other CMS mission critical systems--Medicare Beneficiary Database and Medicare Advantage Prescription Drug System (MBD and MARx).   The investment secures the resources needed to operate and maintain these systems within Federal Information Security Managment Act (FISMA) compliance and within CMS requirements. Resources are allocated to maintain and update, test and monitor the operation of the systems that support the Beneficiary Enrollment Data Management functions, as well as provide related audit and compliance support, program management support and customer service to relevant stakeholders. This is a CMS mission critical investment.

2. **How does this investment close in part or in whole any identified performance gap in support of the mission delivery and management support areas? Include an assessment of the program impact if this investment isn't fully funded.**

 CMS has a critical reliance on support contractors to carry out its mission of providing health insurance coverage for millions or American citizens. Support contractors provide key IT resources and skills to perform software engineering and implementation activities necessary to sustain system operations and maintenance to support CMS' program operations. In addition, support contractors help fill gaps in system operations management and FISMA compliance oversight responsibilities that are not able to be accommodated with limited (and dwindling) Federal staff resources. This investment funds the support contractor resources and systems security compliance activities necessary to manage the execution and oversight of mission critical Medicare systems operations and maintenance functions. Failure to fully fund this investment will put mission critical CMS systems at high risk in several areas, including potentially defaulting on contract obligations, as well as the inability to maintain system certification and authority to operate in compliance with FISMA requirements.

3. **Provide a list of this investment's accomplishments in the prior year (PY), including projects or useful components/project segments completed, new functionality added, or operational efficiency achieved.**

 Major MBD accomplishments include the completion of notifications redesign for the MARx R&M project. This allowed MBD notifications to leverage an existing IBM investment the generated significant rework and cost savings. Major EDB accomplishments include: Initial work on Phase I of billing and collecting for Part D Income Related Monthly Adjustment Amount per mandated legislation (ACA – Benefit Changes); Initial work on MARx Redesign & Modernization and MARx Notification Redesign projects which allowed MBD notifications to leverage an existing IBM investment that generated significant rework and cost savings.

4. **Provide a list of planned accomplishments for current year (CY) and budget year (BY).**

 Planned accomplishments for continued maintenance of MBD and MEPBS are as follows: 1. Reduce or eliminate resource contention issues. 2. Improve the timeliness of problem resolution.3. Improve the software release quality. 4. Improve the software release timeliness. 5. Improve the accuracy of Technical Evaluations.

5. **Provide the date of the Charter establishing the required Integrated Program Team (IPT) for this investment. An IPT must always include, but is not limited to: a qualified**

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fully-dedicated IT program manager, a contract specialist, an information technology specialist, a security specialist and a business process owner before OMB will approve this program investment budget. IT Program Manager, Business Process Owner and Contract Specialist must be Government Employees.

2006-06-02

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Section C: Summary of Funding (Budget Authority for Capital Assets)

1.

Table I.C.1 Summary of Funding				
	PY-1 & Prior	PY 2011	CY 2012	BY 2013
Planning Costs:	$0.0	$0.0	$0.0	$0.0
DME (Excluding Planning) Costs:	$0.0	$0.0	$0.0	$0.0
DME (Including Planning) Govt. FTEs:	$0.0	$0.0	$0.0	$0.0
Sub-Total DME (Including Govt. FTE):	0	0	0	0
O & M Costs:	$110.7	$14.3	$13.1	$11.0
O & M Govt. FTEs:	$3.1	$1.1	$1.2	$1.1
Sub-Total O & M Costs (Including Govt. FTE):	$113.8	$15.4	$14.3	$12.1
Total Cost (Including Govt. FTE):	$113.8	$15.4	$14.3	$12.1
Total Govt. FTE costs:	$3.1	$1.1	$1.2	$1.1
# of FTE rep by costs:	15	7	7	7

Total change from prior year final President's Budget ($)		$2.2	$0.9	
Total change from prior year final President's Budget (%)		16.50%	7.02%	

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2. If the funding levels have changed from the FY 2012 President's Budget request for PY or CY, briefly explain those changes:

Any changes in funding levels from the President's Budget reflect changing Agency priorities as the investment has gone through the CPIC process.

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Section D: Acquisition/Contract Strategy (All Capital Assets)

Table I.D.1 Contracts and Acquisition Strategy											
Contract Type	EVM Required	Contracting Agency ID	Procurement Instrument Identifier (PIID)	Indefinite Delivery Vehicle (IDV) Reference ID	IDV Agency ID	Solicitation ID	Ultimate Contract Value ($M)	Type	PBSA ?	Effective Date	Actual or Expected End Date
Awarded	7530	HHSM500200 700014I									
Awarded	7530	HHSM500000 2	HHSM5002007 00024I	7530							
Awarded	7530	HHSM500T00 02	HHSM5002007 00028I	7530							

2. If earned value is not required or will not be a contract requirement for any of the contracts or task orders above, explain why:

All contracts include EVM requirements.

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Exhibit 300B: Performance Measurement Report

Section A: General Information

Date of Last Change to Activities:

Section B: Project Execution Data

Table II.B.1 Projects

Project ID	Project Name	Project Description	Project Start Date	Project Completion Date	Project Lifecycle Cost ($M)
	NONE				

Activity Summary

Roll-up of Information Provided in Lowest Level Child Activities

Project ID	Name	Total Cost of Project Activities ($M)	End Point Schedule Variance (in days)	End Point Schedule Variance (%)	Cost Variance ($M)	Cost Variance (%)	Total Planned Cost ($M)	Count of Activities
	NONE							

Key Deliverables

Project Name	Activity Name	Description	Planned Completion Date	Projected Completion Date	Actual Completion Date	Duration (in days)	Schedule Variance (in days)	Schedule Variance (%)
				NONE				

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Section C: Operational Data

Table II.C.1 Performance Metrics								
Metric Description	Unit of Measure	FEA Performance Measurement Category Mapping	Measurement Condition	Baseline	Target for PY	Actual for PY	Target for CY	Reporting Frequency
Percentage of users satisfied with system functions (features, capabilities, outputs, reliability, etc) and purpose fulfillment based on results of User Satisfaction Survey	Percentage	Customer Results - Service Quality	Over target	75.000000	75.000000		75.000000	Quarterly
Percentage of financial accounting internal control report files (payments, premiums, bills, collections) successfully generated on-time according to production schedules	Percentage	Mission and Business Results - Management of Government Resources	Over target	90.000000	90.000000		95.000000	Monthly
Percent of priority "Critical" and "High" system problem incidents resolved within SLA targets	Percentage	Process and Activities - Quality	Over target	90.000000	90.000000		90.000000	Monthly
Percentage of inbound and outbound transaction files successfully processed according to production schedules	Percentage	Process and Activities - Cycle Time and Timeliness	Over target	90.000000	90.000000		90.000000	Monthly
Percentage of business change requests included in release baseline successfully implemented by planned release date	Percentage	Customer Results - Customer Benefit	Over target	90.000000	90.000000		90.000000	Monthly

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Table II.C.1 Performance Metrics

Metric Description	Unit of Measure	FEA Performance Measurement Category Mapping	Measurement Condition	Baseline	Target for PY	Actual for PY	Target for CY	Reporting Frequency
Completion of SSP, RA, CP/DR Plan, CP/DR Test updates, and Annual Controls Testing by established deadlines	Number	Process and Activities - Security and Privacy	Over target	10.000000	10.000000		10.000000	Quarterly